

Microsoft Dynamics GP to Sage Intacct Migration Tool

Price: \$7,500 + consulting time

Microsoft Dynamics® GP is one of the most flexible and reliable ERP solutions. However, we understand business needs change, software reaches a natural lifecycle and true cloud presents a new way to do accounting. The Resource Group (TRG) has developed a migration tool to help you easily make the transition from Dynamics GP to Sage Intacct (SI).

The following list is data that the migration tool can move from Dynamics GP to Sage Intacct:

General

- Maps GP data to the Sage Intacct (SI) data schema
- Automatically exports to a SI-compatible Excel template
- Allows for structured, formatted data exports and imports

GL Chart of Accounts (COA)

- Map your GL segmented COA to Sage Intacct's dimensional-based COA
- Allow for multiple GL segments to be mapped to a single Intacct GL account + dimension string, supporting many-to-one relationships
- Creates an audit trail of key mappings and translations
- Mapping is used for all GL transaction exports

GL Balances

- Summary balances for unlimited years
- Mapped to SI's dimensional COA

Vendors

- Vendor ID that is mapped to SI schema, if different
- Eliminate inactive vendors based upon last transaction date
- Name, payment terms, addresses, 1099 info, email, EFT
- Tracks which vendors added to SI to enable ease of adding new ones

Customers

- Customer ID that is mapped to SI schema, if different
- Eliminate inactive customers based upon last transaction date
- Name, payment terms, credit limits, addresses, email
- Tracks which customers added to SI to enable ease of adding new ones

Open Accounts Receivables

- All unapplied invoices, credits, returns and payments
- GL COA mapped to SI's dimensional COA

Open Accounts Payables

- All unapplied invoices, credits, and payments
- GL COA mapped to SI's dimensional COA

Why Move to Sage Intacct?

Empower the modern accounting team

Intacct makes your team more effective from Day One. Unlike yesterday's accounting solutions like Great Plains Software, it features an easy-to-use interface that even non-financial staff can pick up quickly. You can create customized dashboards and reports on the spot, and easily meet the additional reporting needs of multi-entity organizations. And you can do your job from any browser, any device—with total security.

Expect more from your metrics

Don't waste another moment on customizing reports with an outdated system and a massively inflexible chart of accounts. Only Intacct offers the ability to track financial information along with operational data—and then allow you to further segment any data by any business driver. See the whole truth about your business. In real time. With one visit to one system.

Connect with other solutions

The cloud makes it easy to connect disparate systems, leverage existing infrastructure, and eliminate information silos. So you can streamline processes by connecting Intacct with Salesforce or other CRM solutions, subscription management applications, and more. In contrast to connecting on-premises applications, cloud integrations are fast, simple, and flexible.

Reduce your IT costs

When you move to Intacct, you move to the cloud. That means you eliminate the need for IT resources to install, maintain, and support your financial management application. Plus, you decrease your technology risk with enterprise-class security, data backup, and disaster recovery, all at a much lower cost than doing it yourself.

The AICPA preferred financial management solution

Sage Intacct is the choice of the experts in accounting. The AICPA, which sets accounting standards for the profession, acknowledged Sage Intacct as the preferred provider of financial applications after a thorough review of the software provider.



AICPA Business Solutions
Preferred Provider of Financial Applications

Key outcomes

- Improve productivity with the modern features your team needs right now
- Make better decisions with one place to see your whole business story
- Lower total cost of ownership by decreasing IT burden



**Contact us to learn more about moving to Sage Intacct
from Dynamics GP.**

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sage Intacct
Partner